

# Children's Flight of Hope Stock Transfer Instructions



Making a gift of stock to Children's Flight of Hope (CFOH) just takes three easy steps:

- 1) Notify Children's Flight of Hope (919.466.8593) and your broker about the stock gift you are contemplating. Instruct your broker which stock you would like to give and how many shares you would like to transfer from your stock account to CFOH's stock account. Most transfers can be done electronically.
- 2) CFOH has our own broker. Once the donated stock is in Children's Flight of Hope's stock account, our broker will sell the stock and the proceeds will be moved to our operating fund. CFOH will notify you upon receipt of the stock, and will send a letter documenting the value at the time of transfer.
- 3) When you file taxes, your stock gift qualifies for a charitable deduction equal to the full value of the stock on the date of transfer to CFOH. Consult with your tax advisor regarding your capital gains tax savings. As a charitable organization, CFOH does not pay capital gains tax on stock transferred to us.

## Children's Flight of Hope Stock Account Information

|                  |                                |
|------------------|--------------------------------|
| Account #:       | Q63035226                      |
| Account Name:    | CHILDREN'S FLIGHT OF HOPE, INC |
| Brokerage Firm:  | Pershing, LLC                  |
| Brokerage DTC #: | 0443                           |

If you need assistance or have any questions, please call CFOH's Executive Director, Haley Terry, at 919.466.8593.